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Small Business Loan Application

Applicant		Address	
Name of Business		Tax I.D. Number	
Street Address		Telephone Number (Include area Code)	
City	Parish	State	Zip Code
DUNS Number		NSICS	
Type of Business		Date Established	
Bank of Business Account and Address			
Amount Requested	Number of Employees: (including subsidiaries and affiliates)		
Term Requested	_____ At time of application		
	_____ If loan is approved		
Subsidiaries or Affiliates (separate from above)			
Indicate how proceeds are to be used in a two paragraph synopsis of your project; attach to your completed application.			

The Iberville Chamber of Commerce is an Equal Opportunity Lender

The following schedules must be completed and submitted as a part of the loan application. (Applicant's name and address need only be provided once) All schedules must be signed and dated by the person signing this form:

Include financial statements of the applicant as listed below:

1. **All financial statements must be signed and dated.**
 - a) For an existing business, including year-end financial statements composed of a balance sheet, income statement and reconciliation of new worth for each year in the business up to three years. (Federal tax returns may be substituted for income statements.) In addition, submit a balance sheet and income statement for the current period (within 90 days of filing of the application) together with an aging of accounts receivable and payable. A projection of income and expenses for one year after the proposed loan is required.
 - b) For a new business, prepare a balance sheet reflecting the assets, liabilities and net worth of the business assuming the loan is approved and disbursed. In addition, provide a projection of income and expenses for one year after the loan is disbursed.

2. **List all assets to be pledged as collateral.**
 - a) For machinery and/or equipment, provide an itemized list that contains identification numbers for all items with an original value greater than \$500. Collateral lists should additionally contain the year acquired, original cost, present market value, current balance owed, and name of lienholders.

3. The following information must be submitted by each owner (20% or more ownership), partner, or officer:
 - a) **A Current personal financial statement.**

4. Please provide the following information (in the order shown below) for all members of management including owners, partners, officers and directors:
Name, social security number, position held, home address, percentage ownership (total 100%), date of entry/discharged from military service, race and sex. In addition, provide a brief description of the education, technical and business background for all persons listed under management.

5. Please supply the following information (in the order shown below) on all the applicant's short-term and long-term debt. Indicate by an asterisk (*) items to be paid by loan proceeds and give reasons for payments. Original date, original amount (\$), lender, present balance (\$), rate of interest, maturity date, monthly payment (\$), collateral, current or past due. (Principal balance shown should agree with the amounts on the latest balance sheet submitted.)

COMPLETE THE FOLLOWING INFORMATION ONLY AS IT APPLIES TO YOUR APPLICATION:

6. **If you have any co-signers and/or guarantors for this loan, please submit their names, tax identification number or social security number, addresses and personal financial statements.**

7. If you are buying machinery and/or equipment with the loan, you must include a list of the equipment and cost (as quoted by the supplier) and the supplier's name, address, and telephone number.

8. Have you, your business, or any of the officers of your business are, or have been, involved in a pending lawsuit, bankruptcy or insolvency proceedings?
Check one: Yes No

9. If the applicant, its owners or majority stockholders own or have a controlling interest in other businesses, please provide their names and the relationship with your company along with the most recent year-end financial statements for each affiliate.

10. Do you buy from, sell to, or use the services of any concern in which someone in your company has a significant financial interest?
Check one: Yes No
If yes, please provide details.

11. A complete authorized appraisal is required for all property transactions.

FRANCHISE LOANS ONLY:

12. If the applicant is a franchise, include a copy of the franchise agreement and a copy of the Federal Trade Commission disclosure statement supplied to you from the franchiser (by law).

FOR CONSTRUCTION AND/OR RENOVATIONS OVER \$10,000:

13. Include a separate schedule which itemizes the estimated cost of the project as well as a statement of the source of any additional funds beyond the loan requested.

14. Do you/your corporation certify that at least 51 percent of the outstanding interest in this project is owned by citizens of the U.S. or residents of the U.S. after being legally admitted for permanent residence?
Check one: Yes No

15. Is this project located in a rural area?
Check one: Yes No

IF APPLICANT IS A PROPRIETOR OR GENERAL PARTNER SIGN BELOW:

Signature of Applicant

Signature of Co-Applicant

Date