



# Conscious LifeStyle and Wellness

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## AYURVEDIC CONSULTATION INTAKE FORMS

Please fill out forms in black ink. Write neat.

<b>Name</b>					
<b>Address</b>					
<b>Telephone</b>					
<b>Home</b>		<b>Cell</b>		<b>Work</b>	
<b>Email:</b>		<b>Birthdate</b>		<b>Age:</b>	
<b>Marital partner/status</b>		<b># of children</b>		<b>Ages</b>	
<b>Emergency contact name and number</b>					
<b>Occupation</b>					
<b>How did you hear about Conscious LifeStyle &amp; Wellness?</b>					
<b>Please tell me why you have chosen to have an Ayurvedic consultation.</b>					

### **WHAT YOU CAN EXPECT FROM YOUR AYURVEDIC HEALTH CARE**

Ayurveda is a natural healing system that has been successfully practiced for thousands of years. Originating in ancient India, this medical tradition states that each person's path toward optimal health is unique because each person is unique. The healing programs offered are based on effective, time-honored principles that focus on understanding your particular body-mind constitution and the unique nature of your imbalance. In Ayurveda, each individualized program formulated by the practitioner may include lifestyle adjustments, dietary changes, herbs, color therapy, sound therapy, aromatherapy, massage therapy, and other natural therapeutics. In order to successfully implement these Ayurvedic principles into your life, frequent regular follow-up visits are recommended over a six to twelve-month period.

The goal of all Ayurvedic programs is to create within your body and mind an optimum environment for healing to take place and to maximize your body's ability to heal itself.

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# INFORMED CONSENT

*To authorize complimentary or alternative health care through*

## Conscious LifeStyle and Wellness

**All patients who participate in Ayurvedic Health Care through Conscious LifeStyle and Wellness should be advised of the following information:**

1. Conscious LifeStyle and Wellness is not a medical practice.
2. Practitioners of Conscious LifeStyle and Wellness are not trained in Western Medicine diagnosis or treatment and may not make suggestions about altering your medical care.
3. In the State of California, Ayurveda is a non-licensed profession. Its practice was formally legalized under the passage of Senate Bill 577 in January 2003.
4. If you are suffering from a disease or symptom that has not been evaluated by a Medical Doctor or another licensed health care professional, Conscious LifeStyle and Wellness recommends that you receive a proper evaluation and may provide you with a referral form. If you are provided with a referral form, you are required to go or to sign an acknowledgment that one was recommended to you.
5. No one at Conscious LifeStyle and Wellness may recommend altering your prescription with the approval of your medical doctor. It may be suggested that you speak with your doctor about reducing medication when appropriate.
6. While your practitioner may take your blood pressure and vital signs, and perform some examination techniques similar to a routine medical examination, your practitioner is evaluating these findings from an Ayurvedic perspective only and not from a Western medical perspective. This examination does not take the place of a medical evaluation. If, as a result of the examination, any findings suggestive of a possible medical imbalance are found, your practitioner will refer you to a medical doctor for further examination.
7. Carol P. Prentice, founder and practitioner at Conscious LifeStyle and Wellness, is certified as a Clinical Ayurvedic Specialist trained at California College of Ayurveda. California College of Ayurveda operates with the approval of the state of California, and exceeds the educational guidelines of the National Ayurvedic Medical Association (NAMA) and the California Association of Ayurvedic Medicine (CAAM). She is also a Certified Pancha Karma Specialist, Certified Yoga Teacher, Certified Alexander Technique Teacher.

**Acknowledgement and Consent to Receive Services:**

I have read and understand the above disclosure about the Ayurvedic treatment offered by Conscious LifeStyle and Wellness. I have discussed with my practitioner at Conscious LifeStyle and Wellness the nature of the services to be provided. I understand that my practitioner at Conscious LifeStyle and Wellness is not a licensed physician and that Ayurvedic services are not licensed by the state. I understand it is my responsibility to maintain a relationship for myself/my child with a medical doctor. I have consented to use the services offered by Conscious LifeStyle and Wellness, and agree to be personally responsible for the fees of Conscious LifeStyle and Wellness in connection with the services provided to me.

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# CONFIDENTIAL PATIENT HISTORY

## Conscious LifeStyle and Wellness

### FINANCIAL POLICY AGREEMENT

1. There is a \$165 charge for each Initial Consultation. There is a \$90 charge for each Follow-up Visit.
2. Your customized program often includes one or more herbal formulas specifically designed for you. There is an additional cost for herbal preparation and shipping.
3. Payment for consultations, herbs, and body therapies may be made by cash, check or credit card. Payment for services is to be received upon completion of rendered services. Conscious LifeStyle and Wellness does not provide monthly billing services.
4. The Package of 4 Follow-up Visits are non-refundable once the patient has completed the first Follow-up Visit in the package. These packages expire 6 months from the date of purchase.
5. Conscious LifeStyle and Wellness does not bill insurance companies for services or herbs.
6. Conscious LifeStyle and Wellness adheres to a 24-hours cancellation policy. Out of respect for your Ayurvedic practitioner and other patients, please be sure to cancel or reschedule at least 24 hours in advance. If you miss an appointment, reschedule or cancel within 24 hours you will be charged 50% of the consultation fee.
7. I have read and understood the financial policies of Conscious LifeStyle and Wellness.

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

#### 1.) PAST MEDICAL HISTORY

a. Serious Illness

b. Hospitalizations

c. Operations

d. List other past pertinent conditions

e. Have you been under the care of a licensed health care professional in the past year? If so, for what reason?

f. Have you had any cosmetic surgery or procedure performed? If so, please list with dates.

2.) FAMILY HISTORY	
<b>Indicate what members of your immediate family have these conditions after those checked.</b>	
<input type="checkbox"/> High Blood Pressure _____ <input type="checkbox"/> Cancer _____ <input type="checkbox"/> Stroke _____ <input type="checkbox"/> Heart Disease _____	<input type="checkbox"/> Mental Disorder _____ <input type="checkbox"/> Diabetes _____ <input type="checkbox"/> Other _____

3) ALCOHOL, TOBACCO, AND SUBSTANCE USE	Practitioner Notes
a. Do you drink alcoholic beverages? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, how often: <input type="checkbox"/> Daily <input type="checkbox"/> Several times weekly <input type="checkbox"/> Several times monthly <input type="checkbox"/> Seldom I usually choose: <input type="checkbox"/> Beer <input type="checkbox"/> Wine <input type="checkbox"/> Sweet or hard liquor	
b. Have you ever smoked tobacco? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, how much per day? If you have quit smoking, when did you quit? _____	
c. Any current or past use of addictive or habitual substances? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>(Note: This will be kept confidential.)</i> Please list all substances (either current or past) long-term use:	

4) REGULAR PRACTICES			
<input type="checkbox"/> Exercise/Hatha Yoga ( <i>specify</i> ):	<input type="checkbox"/> None/Never	<input type="checkbox"/> Occasional <input type="checkbox"/> Daily	<input type="checkbox"/> Several times/wk <input type="checkbox"/> Several times/mo
<input type="checkbox"/> Team sports/recreation ( <i>specify</i> ):	<input type="checkbox"/> None/Never	<input type="checkbox"/> Occasional <input type="checkbox"/> Daily	<input type="checkbox"/> Several times/wk <input type="checkbox"/> Several times/mo
<input type="checkbox"/> Travel ( <i>include commute, if applicable</i> ):	<input type="checkbox"/> None/Never	<input type="checkbox"/> Occasional <input type="checkbox"/> Daily	<input type="checkbox"/> Several times/wk <input type="checkbox"/> Several times/mo
<input type="checkbox"/> Spiritual practices ( <i>specify</i> ):	<input type="checkbox"/> None/Never	<input type="checkbox"/> Occasional <input type="checkbox"/> Daily	<input type="checkbox"/> Several times/wk <input type="checkbox"/> Several times/mo
<input type="checkbox"/> Meditation/prayer/pranayam ( <i>specify</i> ):	<input type="checkbox"/> None/Never	<input type="checkbox"/> Occasional <input type="checkbox"/> Daily	<input type="checkbox"/> Several times/wk <input type="checkbox"/> Several times/mo
<input type="checkbox"/> Other ( <i>include creative activities</i> ):	<input type="checkbox"/> None/Never	<input type="checkbox"/> Occasional <input type="checkbox"/> Daily	<input type="checkbox"/> Several times/wk <input type="checkbox"/> Several times/mo

5) RELATIONSHIP
a. Please indicate how nourished you feel in your relationship, on a scale of 1 thru 10. If you are currently not in a relationship with a partner, please indicate how nourished your feel by your closest relationships of family and/or friends ("1" being least nourished, "10" being most nourished):
b. How often do you engage in sexual activity (include sex with partner and masturbation): <input type="checkbox"/> Daily <input type="checkbox"/> Several times per week <input type="checkbox"/> Several times per month <input type="checkbox"/> Occasionally <input type="checkbox"/> Not at all
c. Is your current sexual activity satisfactory? <input type="checkbox"/> Yes <input type="checkbox"/> No

<b>6) FOOD CHOICES</b>
<i>What kind of foods do you eat on a regular basis?</i>
a. Breakfast:
b. Lunch:
c. Dinner:
d. Snacks:

<b>7) LIQUID INTAKE (indicate # of 8 oz cups per day)</b>		<input type="checkbox"/> Plain water:
<input type="checkbox"/> Caffeinated Coffee/Tea:	<input type="checkbox"/> Herbal Tea or Juice:	<input type="checkbox"/> Cow or goat milk:
<input type="checkbox"/> Decaf Coffee/Tea:	<input type="checkbox"/> Soda:	<input type="checkbox"/> Grain/nut/soy milk:

<b>8) HABITUAL EATING PATTERNS</b>
<i>Describe any current or past eating patterns or any other food related issues:</i>

<b>9) DAILY SCHEDULE (include approximate times)</b>				
<i>What are your habitual activities from the time you wake up until you go to sleep? Include mealtimes, sleeping, exercise, work, and any activities that occur on a regular basis.</i>				
		<b>Time</b>	<b>Habitual Activities</b>	<b>Practitioner Notes</b>
Morning	Awaken			
	Mealtime			
	Activities			
Afternoon	Mealtime			
	Activities			
Evening	Mealtime			
	Activities			
	Bedtime			

<b>10) ALLERGIES OR SENSITIVITIES</b>
<i>Do you have allergic reactions to any substances (include food, pollen, medications)? If yes, please list.</i>

**11) AYURVEDIC HISTORY**

*For each category please identify your tendency over time by placing an "X" in the box that is most appropriate for you.*

Category				Practitioner Use Only
Appetite	<input type="checkbox"/> My hunger level is variable, and I often forget to eat.	<input type="checkbox"/> I have a strong appetite and don't like to miss meals.	<input type="checkbox"/> I like to eat, but I can go without eating with no discomfort.	
	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	
Appetite	<input type="checkbox"/> If I miss a meal I often get anxious, cranky, or light-headed.	<input type="checkbox"/> If I miss a meal, I often get irritable or angry	<input type="checkbox"/> If I miss a meal it doesn't really bother me.	
	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	
Appetite	<input type="checkbox"/> I prefer to eat frequently with no set schedule, but I often forget to eat.	<input type="checkbox"/> I prefer to eat 3 meals a day at about the same time. I rarely skip meals.	<input type="checkbox"/> I prefer to eat 2 to 3 times per day but can go without eating.	
	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	
Digestion	<input type="checkbox"/> After eating, I often experience gas or bloating.	<input type="checkbox"/> After eating I often experience heartburn or acidity.	<input type="checkbox"/> After eating I often feel heavy or sleepy.	
	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	
Elimination	<input type="checkbox"/> I tend to have irregular bowel movements one time per day or less.	<input type="checkbox"/> I tend to have 1 to 2 bowel movements daily, usually with regularity and ease.	<input type="checkbox"/> I tend to have 1 bowel movement daily with no straining or difficulty.	
	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	
Elimination	<input type="checkbox"/> My bowel movements are often dry and hard. At times I may strain or push.	<input type="checkbox"/> My bowel movements are usually well formed, but sometimes they are loose and may burn.	<input type="checkbox"/> My bowel movements are usually well-formed, slow, easy and large.	
	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	

<b>PRACTITIONER USE ONLY</b>	V Prakruti:	P Prakruti:	K Prakruti:
	V Vikruti:	P Vikruti:	K Vikruti:

<b>Weight</b>	<input type="checkbox"/> I usually don't gain weight very easily.	<input type="checkbox"/> When I gain weight, I usually lose it.	<input type="checkbox"/> I gain weight easily and lose it slowly.	
	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	
<b>Body Temperature</b>	<input type="checkbox"/> My hands and feet often feel cold, and I prefer warmer climates.	<input type="checkbox"/> I am warm most of the time no matter what the climate it.	<input type="checkbox"/> I adapt easily to most conditions, but tend to feel cool.	
	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	
<b>Skin</b>	<input type="checkbox"/> My skin tends to be dry, and it tends to feel rough.	<input type="checkbox"/> My skin flushes easily and has a reddish or yellowish shade.	<input type="checkbox"/> My skin is thick, smooth and often feels damp or oily.	
	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	
<b>Sleep</b>	<input type="checkbox"/> I tend to sleep lightly and awaken very easily. It can be difficult for me to go to sleep.	<input type="checkbox"/> I tend to sleep soundly and awaken with ease.	<input type="checkbox"/> My sleep tends to be deep and long. It can be difficult for me to awaken in the morning.	
	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	

<b>Mental and Emotional Patterns</b>				
<b>Stress</b>	<input type="checkbox"/> Under stress I often become worried or overwhelmed.	<input type="checkbox"/> Under stress I often become irritable but usually rise to the challenge.	<input type="checkbox"/> Under stress I often withdraw to observe or become reclusive.	
	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	
<b>Decision Making</b>	<input type="checkbox"/> I am changeable and often have difficult making decisions.	<input type="checkbox"/> I make decisions easily but can change my mind with new information.	<input type="checkbox"/> I am careful but easy going about decisions.	
	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	
<b>Projects</b>	<input type="checkbox"/> I like to start projects but at times have difficulty finishing them.	<input type="checkbox"/> I like to start and finish projects. Completion is important to me.	<input type="checkbox"/> I like working on a project but prefer to let other people start them.	
	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	
<b>Personality</b>	<input type="checkbox"/> When I am balanced I feel creative, enthusiastic, and vivacious.	<input type="checkbox"/> When I am balanced I feel perceptive, disciplined, and logical.	<input type="checkbox"/> When I am balanced I feel nurturing, calm and devotional.	
	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>	

<b>PRACTITIONER USE ONLY</b>	V Prakruti:	P Prakruti:	K Prakruti:
	V Vikruti:	P Vikruti:	K Vikruti:

For Women Only			
<b>Is it possible that you might be pregnant?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Possible  <b>Are you menopausal?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, date of last period:  <b><i>If menopausal, please answer below according to your past menstrual patterns.</i></b>		<b>I experience PMS:</b> <input type="checkbox"/> Often <input type="checkbox"/> Sometimes <input type="checkbox"/> Not at all  <input type="checkbox"/> Cramps <input type="checkbox"/> Headaches <input type="checkbox"/> Irritability <input type="checkbox"/> Breast tenderness <input type="checkbox"/> Bloating <input type="checkbox"/> Weight gain	
<b>Menstrual Cycle</b>	<input type="checkbox"/> My menstrual cycle is irregular. It comes every ____ days and lasts ____ days.	<input type="checkbox"/> My menstrual cycle is regular. It comes every ____ days and lasts ____ days.	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>
	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>		
<b>Menstrual Flow</b>	<input type="checkbox"/> My menstrual flow is often light, but may vary.	<input type="checkbox"/> My menstrual flow is medium heavy, and is usually consistent.	<input type="checkbox"/> My menstrual flow is heavy and is very consistent.
	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>		<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>
<b>Menstrual Discomfort</b>	<input type="checkbox"/> I have severe cramping pain during menses.	<input type="checkbox"/> At times I have mild pain during menses.	<input type="checkbox"/> I rarely have pain during menses.
	<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>		<i>Practitioner use only</i> V <input type="checkbox"/> P <input type="checkbox"/>

<b>PRACTITIONER USE ONLY</b>	V Prakruti:	P Prakruti:	K Prakruti:
	V Vikruti:	P Vikruti:	K Vikruti:

***(When complete, please continue on to next page.)***